

IHSG	7,080
Change (%)	-0.04%
Net Foreign	2.77 T
Support	7000
Resistance	7120

Sectoral	Last	Change %
IDX:IDXASIC	1,209.8	-3.42%
IDX:IDXCYCLIC	812.2	-0.61%
IDX:IDXENERGY	2,726.8	0.85%
IDX:IDXFİNANCE	1,388.2	0.32%
IDX:IDXHEALTH	1,429.5	0.15%
IDX:IDXNONCYC	712.1	0.03%
IDX:IDXINDUST	996.7	-1.18%
IDX:IDXINFRA	1,465.4	-0.18%
IDX:IDXPROPERT	752.4	-0.29%
IDX:IDXTÉCHNO	4,198.9	-0.58%
IDX:IDXTRANS	1,281.1	-0.08%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,635	0.25%
S&P 500	5,918	0.16%
NASDAQ Composite	19,479	-0.06%
FTSE 100	8,251	0.07%
DAX PERFORMANCE-INDEX	20,330	-0.05%
IHSG	7,080	-0.04%
HANG SENG INDEX	19,254	-0.13%
Nikkei 225	39,743	-0.60%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Usai Tender Offer, MYOH Refloat Saham TRJA Nihil
- Buat Capex, Entitas SSIA Tarik Pinjaman dari BCA Rp1,41 Triliun
- Emiten Grup Ciputra Ini Realisasikan Buyback 839,2 Juta Saham JRPT
- Siapkan Rp90 Miliar, M Cash Integrasi (MCAS) Tuntaskan Buyback Saham
- Pertumbuhan Usaha, Transcoal Pacific (TCPI) Setujui Private Placement

NEWS MARKET

Pasar keuangan RI hari ini akan terpengaruh oleh risalah The Fed yang mengindikasikan kehati-hatian dalam kebijakan suku bunga dan rilis IKK yang menjadi indikator daya beli masyarakat. Sentimen ini akan membantu menentukan arah pasar di tengah ketidakpastian global dan harapan terhadap ekonomi domestik.

- *Risalah FOMC Minutes The Fed: Perlambatan Pemangkasan Suku Bunga*
 - Risalah rapat The Fed menunjukkan kekhawatiran terhadap *inflasi* dan dampak kebijakan Presiden terpilih *Donald Trump*.
 - Trump mengisyaratkan langkah-langkah agresif seperti *tarif tinggi terhadap mitra dagang utama*, *deregulasi*, dan *deportasi massal*.
 - Ketidakpastian ini membuat The Fed lebih hati-hati dalam *memperlambat laju pemangkasan suku bunga*.
 - *CME FedWatch Tool* menunjukkan peluang lebih dari *95%* bahwa suku bunga The Fed akan ditahan pada pertemuan bulan ini.
- *Data Indeks Keyakinan Konsumen (IKK) RI: Meneropong Daya Beli*
 - *Bank Indonesia* akan merilis laporan survei konsumen untuk *Desember 2024*, termasuk data *Indeks Keyakinan Konsumen (IKK)*.
 - Pada *November 2024*, IKK tercatat di *125,9*, level tertinggi sejak *April 2024*, menunjukkan *optimisme konsumen* terhadap kondisi ekonomi.
 - Data IKK Desember akan mencerminkan *daya beli masyarakat*, mengingat adanya momen *Natal, Tahun Baru*, dan *libur panjang* yang biasanya meningkatkan konsumsi.
 - Jika IKK tumbuh lebih tinggi, hal ini dapat menjadi *sentimen positif* di tengah tekanan eksternal.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
AMRT	2,880	Speculative Buy	2,930	3,020	2,790	Consolidation, entry level: 2800-2880
PGAS	1,665	Buy on Weakness	1,695	1,745	1,615	Consolidation, entry level: 1620-1665
ELSA	444	Trading Buy	452	466	430	Consolidation, entry level: 436-444
TLKM	2,650	Speculative Buy	2,700	2,780	2,570	Consolidation, entry level: 2580-2650
BMRI	5,750	Buy on Weakness	5,850	6,025	5,575	Oversold, entry level: 5600-5750

LQ45 TECHNICAL VIEW



Thursday, January 9, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	640	670	705	760	775	ACES	-4.08%	790	14	-10.8%	1%	700	▼	995	-29%
ADRO	2,240	2,320	2,400	2,560	2,600	ADRO	-2.83%	2430	3	-1.2%	16%	2,070	▼	4,300	-44%
AKRA	970	1,020	1,170	1,270	1,345	AKRA	6.36%	1120	9	4.5%	14%	1,030	▼	1,865	-37%
AMRT	2,730	2,780	2,880	2,980	3,030	AMRT	1.05%	2850	33	1.1%	16%	2,490	▼	3,650	-21%
ANTM	1,375	1,400	1,430	1,480	1,495	ANTM	-0.35%	1525	14	-6.2%	22%	1,175	▼	1,845	-22%
ARTO	2,440	2,500	2,600	2,720	2,770	ARTO	0.78%	2430	337	7.0%	37%	1,895	▼	3,700	-30%
ASII	4,670	4,740	4,810	4,940	4,970	ASII	-2.24%	4900	6	-1.8%	12%	4,290	▼	5,675	-15%
BBCA	9,375	9,475	9,675	9,875	9,975	BBCA	1.57%	9675	22	0.0%	10%	8,775	▼	10,950	-12%
BBNI	4,250	4,300	4,370	4,460	4,490	BBNI	0.23%	4350	8	0.5%	3%	4,260	▼	6,250	-30%
BBRI	3,970	4,000	4,080	4,140	4,180	BBRI	1.24%	4080	10	0.0%	1%	4,030	▼	6,450	-37%
BBTN	1,085	1,105	1,145	1,185	1,205	BBTN	-0.87%	1140	5	0.4%	4%	1,105	▼	1,610	-29%
BMRI	5,500	5,550	5,750	5,850	5,950	BMRI	2.68%	5700	9	0.9%	4%	5,525	▼	7,550	-24%
BRIS	2,540	2,580	2,650	2,720	2,750	BRIS	-1.49%	2730	18	-2.9%	39%	1,900	▼	3,350	-21%
BRPT	895	930	975	1,040	1,060	BRPT	-2.01%	920	354	6.0%	24%	785	▼	1,458	-33%
BUKA	105	109	117	125	129	BUKA	-4.10%	125	#N/A	-6.4%	9%	107	▼	206	-43%
CPIN	4,670	4,730	4,830	4,950	5,000	CPIN	0.21%	4760	39	1.5%	10%	4,410	▼	5,650	-15%
EMTK	492	500	525	540	550	EMTK	0.00%	492	69	6.7%	50%	350	▼	625	-16%
ESSA	765	780	795	820	825	ESSA	-2.45%	810	14	-1.9%	62%	490	▼	1,010	-21%
EXCL	2,190	2,210	2,250	2,290	2,310	EXCL	0.90%	2250	19	0.0%	9%	2,070	▼	2,650	-15%
GGRM	12,275	12,425	12,600	12,875	12,950	GGRM	-0.59%	13275	13	-5.1%	1%	12,500	▼	21,075	-40%
GOTO	74	76	80	84	86	GOTO	0.00%	70	#N/A	14.3%	60%	50	▼	92	-13%
HRUM	900	930	965	1,020	1,035	HRUM	-3.02%	1035	7	-6.8%	1%	960	▼	1,590	-39%
ICBP	10,625	10,775	11,100	11,375	11,525	ICBP	1.60%	11375	16	-2.4%	16%	9,600	▼	12,875	-14%
INCO	3,300	3,350	3,420	3,510	3,540	INCO	-1.44%	3620	21	-5.5%	1%	3,400	▼	5,218	-34%
INDF	7,300	7,325	7,475	7,525	7,600	INDF	0.34%	7700	7	-2.9%	28%	5,850	▼	8,300	-10%
INKP	6,200	6,325	6,475	6,725	6,800	INKP	-1.52%	6800	7	-4.8%	0%	6,450	▼	10,000	-35%
INTP	6,150	6,325	6,525	6,875	6,975	INTP	-3.33%	7400	13	-11.8%	4%	6,275	▼	9,375	-30%
ITMG	24,775	25,075	25,375	25,975	26,125	ITMG	-1.65%	26700	5	-5.0%	8%	23,575	▼	28,775	-12%
KLBF	1,220	1,245	1,275	1,325	1,340	KLBF	-1.16%	1360	19	-6.3%	2%	1,245	▼	1,795	-29%
MAPI	1,325	1,340	1,360	1,390	1,400	MAPI	-0.73%	1410	13	-3.5%	10%	1,240	▼	2,050	-34%
MBMA	368	390	412	454	464	MBMA	-6.36%	458	116	-10.0%	0%	412	▼	730	-44%
MDKA	1,140	1,250	1,360	1,580	1,635	MDKA	-9.93%	1615	#N/A	-15.8%	0%	1,360	▼	2,970	-54%
MEDC	1,080	1,090	1,130	1,150	1,170	MEDC	0.00%	1100	5	2.7%	11%	1,015	▼	1,635	-31%
MTEL	650	660	675	690	695	MTEL	0.75%	645	26	4.7%	23%	550	▼	700	-4%
PGAS	1,600	1,620	1,665	1,700	1,720	PGAS	1.22%	1590	7	4.7%	53%	1,090	▼	1,725	-3%
PGEO	880	890	905	920	925	PGEO	0.56%	935	14	-3.2%	3%	880	▼	1,500	-40%
PTBA	2,530	2,570	2,640	2,710	2,740	PTBA	0.00%	2750	5	-4.0%	11%	2,380	▼	3,180	-17%
PTMP	53	55	59	63	65	PTMP	-1.67%	56	11	5.4%	13%	52	▼	338	-83%
SIDO	570	575	595	605	615	SIDO	1.71%	590	16	0.8%	21%	492	▼	780	-24%
SMGR	2,820	2,930	3,050	3,270	3,330	SMGR	-4.09%	3290	18	-7.3%	0%	3,040	▼	6,550	-53%
SRTG	1,730	1,785	1,845	1,955	1,985	SRTG	-3.15%	2090	5	-11.7%	51%	1,225	▼	2,880	-36%
TLKM	2,480	2,530	2,650	2,750	2,810	TLKM	3.11%	2710	12	-2.2%	6%	2,500	▼	4,240	-38%
TOWR	620	640	675	710	725	TOWR	-2.88%	655	10	3.1%	11%	610	▼	995	-32%
UNTR	24,175	24,675	25,175	26,175	26,425	UNTR	-2.61%	26775	4	-6.0%	19%	21,100	▼	28,500	-12%
UNVR	1,650	1,685	1,725	1,795	1,815	UNVR	-3.09%	1885	18	-8.5%	0%	1,725	▼	3,560	-52%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, January 9, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	80	0.00%	#N/A			14.29%		80	60%	50	▼	92	-13%
ARTO	2,600	0.78%	337			7.00%		2,600	37%	1,895	▼	3,700	-30%
BRPT	975	-2.01%	354			5.98%		975	24%	785	▼	1,458	-33%
PGAS	1,665	1.22%	7			4.72%		1,665	53%	1,090	▼	1,725	-3%
MTEL	675	0.75%	26			4.65%		675	23%	550	▼	700	-4%
AKRA	1,170	6.36%	9			4.46%		1,170	14%	1,030	▼	1,865	-37%
TOWR	675	-2.88%	10			3.05%		675	11%	610	▼	995	-32%
MEDC	1,130	0.00%	5			2.73%		1,130	11%	1,015	▼	1,635	-31%
CPIN	4,830	0.21%	39			1.47%		4,830	10%	4,410	▼	5,650	-15%
AMRT	2,880	1.05%	33			1.05%		2,880	16%	2,490	▼	3,650	-21%
BMRI	5,750	2.68%	9			0.88%		5,750	4%	5,525	▼	7,550	-24%
SIDO	595	1.71%	16			0.85%		595	21%	492	▼	780	-24%
BBNI	4,370	0.23%	8			0.46%		4,370	3%	4,260	▼	6,250	-30%
BBTN	1,145	-0.87%	5			0.44%		1,145	4%	1,105	▼	1,610	-29%
EXCL	2,250	0.90%	19			0.00%		2,250	9%	2,070	▼	2,650	-15%
BBRI	4,080	1.24%	10			0.00%		4,080	1%	4,030	▼	6,450	-37%
BBCA	9,675	1.57%	22			0.00%		9,675	10%	8,775	▼	10,950	-12%
ADRO	2,400	-2.83%	3			-1.23%		2,400	16%	2,070	▼	4,300	-44%
ASII	4,810	-2.24%	6			-1.84%		4,810	12%	4,290	▼	5,675	-15%
ESSA	795	-2.45%	14			-1.85%		795	62%	490	▼	1,010	-21%
AMMN	8,300	-4.60%	41			-2.06%		8,300	29%	6,450	▼	15,000	-45%
TLKM	2,650	3.11%	12			-2.21%		2,650	6%	2,500	▼	4,240	-38%
ICBP	11,100	1.60%	16			-2.42%		11,100	16%	9,600	▼	12,875	-14%
INDF	7,475	0.34%	7			-2.92%		7,475	28%	5,850	▼	8,300	-10%
BRIS	2,650	-1.49%	18			-2.93%		2,650	39%	1,900	▼	3,350	-21%
PGEO	905	0.56%	14			-3.21%		905	3%	880	▼	1,500	-40%
MAPI	1,360	-0.73%	13			-3.55%		1,360	10%	1,240	▼	2,050	-34%
PTBA	2,640	0.00%	5			-4.00%		2,640	11%	2,380	▼	3,180	-17%
INKP	6,475	-1.52%	7			-4.78%		6,475	0%	6,450	▼	10,000	-35%
ITMG	25,375	-1.65%	5			-4.96%		25,375	8%	23,575	▼	28,775	-12%
GGRM	12,600	-0.59%	13			-5.08%		12,600	1%	12,500	▼	21,075	-40%
INCO	3,420	-1.44%	21			-5.52%		3,420	1%	3,400	▼	5,218	-34%
ISAT	2,340	0.00%	13			-5.65%		2,340	10%	2,120	▼	3,063	-24%
UNTR	25,175	-2.61%	4			-5.98%		25,175	19%	21,100	▼	28,500	-12%
ANTM	1,430	-0.35%	14			-6.23%		1,430	22%	1,175	▼	1,845	-22%
KLBF	1,275	-1.16%	19			-6.25%		1,275	2%	1,245	▼	1,795	-29%
BUKA	117	-4.10%	#N/A			-6.40%		117	9%	107	▼	206	-43%
HRUM	965	-3.02%	7			-6.76%		965	1%	960	▼	1,590	-39%
SMGR	3,050	-4.09%	18			-7.29%		3,050	0%	3,040	▼	6,550	-53%
UNVR	1,725	-3.09%	18			-8.49%		1,725	0%	1,725	▼	3,560	-52%
MBMA	412	-6.36%	116			-10.04%		412	0%	412	▼	730	-44%
ACES	705	-4.08%	14			-10.76%		705	1%	700	▼	995	-29%
SRTG	1,845	-3.15%	5			-11.72%		1,845	51%	1,225	▼	2,880	-36%
INTP	6,525	-3.33%	13			-11.82%		6,525	4%	6,275	▼	9,375	-30%
MDKA	1,360	-9.93%	#N/A			-15.79%		1,360	0%	1,360	▼	2,970	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, January 9, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	80	0.00%	#N/A	GOTO	80	14.29%	GOTO	80	60%	50	92	-13%
2 BRPT	975	-2.01%	354	BRPT	975	5.98%	BRPT	975	24%	785	1,458	-33%
3 CPIN	4,830	0.21%	39	CPIN	4,830	1.47%	CPIN	4,830	10%	4,410	5,650	-15%
4 AMRT	2,880	1.05%	33	AMRT	2,880	1.05%	AMRT	2,880	16%	2,490	3,650	-21%
5 BMRI	5,750	2.68%	9	BMRI	5,750	0.88%	BMRI	5,750	4%	5,525	7,550	-24%
6 BBNI	4,370	0.23%	8	BBNI	4,370	0.46%	BBNI	4,370	3%	4,260	6,250	-30%
7 BBRI	4,080	1.24%	10	BBRI	4,080	0.00%	BBRI	4,080	1%	4,030	6,450	-37%
8 BBKA	9,675	1.57%	22	BBKA	9,675	0.00%	BBKA	9,675	10%	8,775	10,950	-12%
9 ADRO	2,400	-2.83%	3	ADRO	2,400	-1.23%	ADRO	2,400	16%	2,070	4,300	-44%
10 ASII	4,810	-2.24%	6	ASII	4,810	-1.84%	ASII	4,810	12%	4,290	5,675	-15%
11 AMMN	8,300	-4.60%	41	AMMN	8,300	-2.06%	AMMN	8,300	29%	6,450	15,000	-45%
12 TLKM	2,650	3.11%	12	TLKM	2,650	-2.21%	TLKM	2,650	6%	2,500	4,240	-38%
13 ICBP	11,100	1.60%	16	ICBP	11,100	-2.42%	ICBP	11,100	16%	9,600	12,875	-14%
14 INDF	7,475	0.34%	7	INDF	7,475	-2.92%	INDF	7,475	28%	5,850	8,300	-10%
15 INKP	6,475	-1.52%	7	INKP	6,475	-4.78%	INKP	6,475	0%	6,450	10,000	-35%
16 UNTR	25,175	-2.61%	4	UNTR	25,175	-5.98%	UNTR	25,175	19%	21,100	28,500	-12%
17 ANTM	1,430	-0.35%	14	ANTM	1,430	-6.23%	ANTM	1,430	22%	1,175	1,845	-22%
18 KLBF	1,275	-1.16%	19	KLBF	1,275	-6.25%	KLBF	1,275	2%	1,245	1,795	-29%
19 UNVR	1,725	-3.09%	18	UNVR	1,725	-8.49%	UNVR	1,725	0%	1,725	3,560	-52%
20 TPIA	6,675	-2.55%	#N/A	TPIA	6,675	-11.00%	TPIA	6,675	108%	3,210	11,225	-41%
21 MDKA	1,360	-9.93%	#N/A	MDKA	1,360	-15.79%	MDKA	1,360	0%	1,360	2,970	-54%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, January 9, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRMS	400	-6.10%	177		15.61%	BRMS	400	215%	127	505	-21%
GOTO	80	0.00%	#N/A		14.29%	GOTO	80	60%	50	92	-13%
PANI	17,675	2.76%	565		10.47%	PANI	17,675	313%	4,280	19,650	-10%
AVIA	430	-0.46%	16		7.50%	AVIA	430	20%	358	610	-30%
ARTO	2,600	0.78%	337		7.00%	ARTO	2,600	37%	1,895	3,700	-30%
EMTK	525	0.00%	69		6.71%	EMTK	525	50%	350	625	-16%
BRPT	975	-2.01%	354		5.98%	BRPT	975	24%	785	1,458	-33%
PGAS	1,665	1.22%	7		4.72%	PGAS	1,665	53%	1,090	1,725	-3%
MTEL	675	0.75%	26		4.65%	MTEL	675	23%	550	700	-4%
AKRA	1,170	6.36%	9		4.46%	AKRA	1,170	14%	1,030	1,865	-37%
MNCN	286	0.00%	4		3.62%	MNCN	286	4%	274	422	-32%
TOWR	675	-2.88%	10		3.05%	TOWR	675	11%	610	995	-32%
ELSA	444	1.83%	5		2.78%	ELSA	444	19%	374	545	-19%
MEDC	1,130	0.00%	5		2.73%	MEDC	1,130	11%	1,015	1,635	-31%
BMTR	187	-0.53%	5		2.19%	BMTR	187	2%	183	282	-34%
ERAA	412	0.00%	6		1.98%	ERAA	412	11%	370	486	-15%
ENRG	234	-1.68%	5		1.74%	ENRG	234	47%	159	310	-25%
JSMR	4,400	-1.79%	8		1.62%	JSMR	4,400	12%	3,940	5,700	-23%
CPIN	4,830	0.21%	39		1.47%	CPIN	4,830	10%	4,410	5,650	-15%
HEAL	1,650	1.85%	44		1.23%	HEAL	1,650	56%	1,060	1,710	-4%
AMRT	2,880	1.05%	33		1.05%	AMRT	2,880	16%	2,490	3,650	-21%
BMRI	5,750	2.68%	9		0.88%	BMRI	5,750	4%	5,525	7,550	-24%
SIDO	595	1.71%	16		0.85%	SIDO	595	21%	492	780	-24%
INDY	1,505	5.61%	8		0.67%	INDY	1,505	30%	1,155	1,825	-18%
BBNI	4,370	0.23%	8		0.46%	BBNI	4,370	3%	4,260	6,250	-30%
BBTN	1,145	-0.87%	5		0.44%	BBTN	1,145	4%	1,105	1,610	-29%
EXCL	2,250	0.90%	19		0.00%	EXCL	2,250	9%	2,070	2,650	-15%
BBRI	4,080	1.24%	10		0.00%	BBRI	4,080	1%	4,030	6,450	-37%
BBCA	9,675	1.57%	22		0.00%	BBCA	9,675	10%	8,775	10,950	-12%
BNGA	1,725	-0.86%	6		-0.29%	BNGA	1,725	6%	1,625	2,220	-22%
NISP	1,310	-1.13%	6		-0.38%	NISP	1,310	11%	1,180	1,445	-9%
TKIM	5,950	-0.83%	8		-0.42%	TKIM	5,950	1%	5,900	9,075	-34%
MPMX	975	-0.51%	8		-1.02%	MPMX	975	7%	915	1,095	-11%
CTRA	970	-2.51%	9		-1.02%	CTRA	970	3%	940	1,430	-32%
MYOR	2,750	1.48%	19		-1.08%	MYOR	2,750	25%	2,200	3,010	-9%
SMRA	484	-0.41%	8		-1.22%	SMRA	484	1%	480	730	-34%
ADRO	2,400	-2.83%	3		-1.23%	ADRO	2,400	16%	2,070	4,300	-44%
TBIG	2,070	-0.48%	29		-1.43%	TBIG	2,070	29%	1,600	2,180	-5%
PTPP	330	-2.37%	4		-1.79%	PTPP	330	21%	272	625	-47%
GJTL	1,100	-2.22%	3		-1.79%	GJTL	1,100	10%	1,000	1,490	-26%
ASII	4,810	-2.24%	6		-1.84%	ASII	4,810	12%	4,290	5,675	-15%
ESSA	795	-2.45%	14		-1.85%	ESSA	795	62%	490	1,010	-21%
AMMN	8,300	-4.60%	41		-2.06%	AMMN	8,300	29%	6,450	15,000	-45%
ASSA	675	2.27%	13		-2.17%	ASSA	675	11%	610	905	-25%
TLKM	2,650	3.11%	12		-2.21%	TLKM	2,650	6%	2,500	4,240	-38%
PNLF	420	-0.47%	10		-2.33%	PNLF	420	74%	242	520	-19%
ICBP	11,100	1.60%	16		-2.42%	ICBP	11,100	16%	9,600	12,875	-14%
NCKL	735	-2.65%	8		-2.65%	NCKL	735	1%	730	1,085	-32%
INDF	7,475	0.34%	7		-2.92%	INDF	7,475	28%	5,850	8,300	-10%
BRIS	2,650	-1.49%	18		-2.93%	BRIS	2,650	39%	1,900	3,350	-21%
PGEO	905	0.56%	14		-3.21%	PGEO	905	3%	880	1,500	-40%
BTPS	895	-1.10%	8		-3.24%	BTPS	895	2%	875	1,775	-50%
MAPI	1,360	-0.73%	13		-3.55%	MAPI	1,360	10%	1,240	2,050	-34%

71	SCMA	161	-3.01%	17	SCMA		-3.59%	SCMA	161	38%	117	▼	199	-19%
	BSDE	910	-0.55%	7	BSDE		-3.70%	BSDE	910	5%	870	▼	1,340	-32%
7	AUTO	2,210	-0.90%	5	AUTO		-3.91%	AUTO	2,210	23%	1,795	▼	2,680	-18%
	PTBA	2,640	0.00%	5	PTBA		-4.00%	PTBA	2,640	11%	2,380	▼	3,180	-17%
19	PWON	382	-1.55%	8	PWON		-4.02%	PWON	382	4%	366	▼	530	-28%
	MIKA	2,430	-0.82%	31	MIKA		-4.33%	MIKA	2,430	8%	2,250	▼	3,310	-27%
68	MAPA	1,020	-0.49%	20	MAPA		-4.67%	MAPA	1,020	50%	680	▼	1,175	-13%
	INKP	6,475	-1.52%	7	INKP		-4.78%	INKP	6,475	0%	6,450	▼	10,000	-35%
25	ITMG	25,375	-1.65%	5	ITMG		-4.96%	ITMG	25,375	8%	23,575	▼	28,775	-12%
	GGRM	12,600	-0.59%	13	GGRM		-5.08%	GGRM	12,600	1%	12,500	▼	21,075	-40%
34	JPFA	1,835	-2.13%	10	JPFA		-5.41%	JPFA	1,835	74%	1,055	▼	2,030	-10%
	INCO	3,420	-1.44%	21	INCO		-5.52%	INCO	3,420	1%	3,400	▼	5,218	-34%
48	ISAT	2,340	0.00%	13	ISAT		-5.65%	ISAT	2,340	10%	2,120	▼	3,063	-24%
	UNTR	25,175	-2.61%	4	UNTR		-5.98%	UNTR	25,175	19%	21,100	▼	28,500	-12%
51	ANTM	1,430	-0.35%	14	ANTM		-6.23%	ANTM	1,430	22%	1,175	▼	1,845	-22%
	KLBF	1,275	-1.16%	19	KLBF		-6.25%	KLBF	1,275	2%	1,245	▼	1,795	-29%
60	BUKA	117	-4.10%	#N/A	BUKA		-6.40%	BUKA	117	9%	107	▼	206	-43%
	HRUM	965	-3.02%	7	HRUM		-6.76%	HRUM	965	1%	960	▼	1,590	-39%
50	SMGR	3,050	-4.09%	18	SMGR		-7.29%	SMGR	3,050	0%	3,040	▼	6,550	-53%
	BFIN	875	-2.23%	8	BFIN		-7.41%	BFIN	875	9%	800	▼	1,380	-37%
75	UNVR	1,725	-3.09%	18	UNVR		-8.49%	UNVR	1,725	0%	1,725	▼	3,560	-52%
	MBMA	412	-6.36%	116	MBMA		-10.04%	MBMA	412	0%	412	▼	730	-44%
80	ACES	705	-4.08%	14	ACES		-10.76%	ACES	705	1%	700	▼	995	-29%
	SRTG	1,845	-3.15%	5	SRTG		-11.72%	SRTG	1,845	51%	1,225	▼	2,880	-36%
24	INTP	6,525	-3.33%	13	INTP		-11.82%	INTP	6,525	4%	6,275	▼	9,375	-30%
	ADMR	1,050	-2.78%	5	ADMR		-12.50%	ADMR	1,050	1%	1,035	▼	1,600	-34%
1	MDKA	1,360	-9.93%	#N/A	MDKA		-15.79%	MDKA	1,360	0%	1,360	▼	2,970	-54%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

AKRA 1,170 (6.3%)
TLKM 2,650 (3.1%)
BMRI 5,750 (2.6%)
SIDO 595 (1.7%)
ICBP 11,100 (1.6%)

Top Volume

GOTO 80 (31.6 Mn Lot)
BUKA 117 (5.9 Mn Lot)
MDKA 1,360 (1.4 Mn Lot)
BRPT 975 (1.3 Mn Lot)
BBRI 4,080 (1.3 Mn Lot)

Top Frekuensi

BBRI 4,080 (29k x)
MDKA 1,360 (20k x)
GOTO 80 (15k x)
BBCA 9,675 (15k x)
ADRO 2,400 (14k x)

Top Loser

MDKA 1,360 (-9.9%)
MBMA 412 (-6.3%)
BUKA 117 (-4%)
SMGR 3,050 (-4%)
ACES 705 (-4%)

Top Value

BMRI 5,750 (670.6 IDR Bn)
BBRI 4,080 (543.1 IDR Bn)
BBCA 9,675 (540.8 IDR Bn)
TLKM 2,650 (267.4 IDR Bn)
GOTO 80 (253.9 IDR Bn)

All Stock Performance

Top Gainer

YOII 135 (35%)
BTEK 4 (33.3%)
KSIX 565 (25%)
MTFN 5 (25%)
RATU 1,435 (24.7%)

Top Volume

GOTO 80 (31.6 Mn Lot)
BUMI 115 (9.5 Mn Lot)
BRMS 400 (6 Mn Lot)
BUKA 117 (5.9 Mn Lot)
YOII 135 (5.3 Mn Lot)

Top Frekuensi

YOII 135 (49k x)
RAJA 3,400 (36k x)
KSIX 565 (35k x)
BBRI 4,080 (29k x)
PTPS 82 (26k x)

Top Loser

VTNY 147 (-18.3%)
KOTA 5 (-16.6%)
PZZA 171 (-16.1%)
ECII 284 (-11.2%)
MDRN 8 (-11.1%)

Top Value

BMRI 5,750 (670.6 IDR Bn)
BBRI 4,080 (543.1 IDR Bn)
BBCA 9,675 (540.8 IDR Bn)
RAJA 3,400 (535.8 IDR Bn)
PANI 17,675 (370.5 IDR Bn)

ECONOMIC CALENDAR



Monday January 6 2025			Actual	Previous	Consensus	Forecast
1:15 AM	US	Fed Daly Speech				
8:45 AM	CN	Caixin Services PMI DEC		51.5	51.7	51.1
9:45 PM	US	S&P Global Composite PMI Final DEC		54.9	56.6	53
9:45 PM	US	S&P Global Services PMI Final DEC		56.1	58.5	58.5
10:00 PM	US	Factory Orders MoM NOV		0.20%	-0.30%	0.30%
Tuesday January 07 2025			Actual	Previous	Consensus	Forecast
5:00 PM	EA	Inflation Rate YoY Flash DEC		2.20%	2.40%	2.40%
5:00 PM	EA	Unemployment Rate NOV		6.30%	6.40%	6.40%
5:00 PM	EA	Core Inflation Rate YoY Flash DEC		2.70%	2.70%	2.70%
5:00 PM	EA	Inflation Rate MoM Flash DEC		-0.30%		0.20%
8:00 PM	US	Fed Barkin Speech				
8:30 PM	US	Balance of Trade NOV		-\$73.8B	-\$77.5B	-\$70B
8:30 PM	US	Exports NOV		\$265.7B		\$264B
8:30 PM	US	Imports NOV		\$339.6B		\$334B
10:00 PM	US	ISM Services PMI DEC		52.1	53.5	54
10:00 PM	US	JOLTs Job Openings NOV		7.744M	7.65M	7.69M
Wednesday January 08 2025			Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change JAN/03		-1.442M		
5:00 PM	EA	Consumer Confidence Final DEC		-13.7	-14.5	-14.5
5:00 PM	EA	Economic Sentiment DEC		95.8	95.6	95.5
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/03		6.97%		
8:15 PM	US	ADP Employment Change DEC		146K	143K	140K
8:30 PM	US	Fed Waller Speech				
10:30 PM	US	EIA Crude Oil Stocks Change JAN/03		-1.178M		
10:30 PM	US	EIA Gasoline Stocks Change JAN/03		7.717M		
Thursday January 09 2025			Actual	Previous	Consensus	Forecast
2:00 AM	US	FOMC Minutes				
5:00 PM	EA	Retail Sales MoM NOV		-0.50%	0.50%	0.10%
5:00 PM	EA	Retail Sales YoY NOV		1.90%		1.70%
8:30 PM	US	Initial Jobless Claims JAN/04		211K	210K	
9:00 PM	US	Fed Harker Speech				
Friday January 10 2025			Actual	Previous	Consensus	Forecast
1:30 AM	US	Fed Schmid Speech				
8:30 PM	US	Non Farm Payrolls DEC		227K	150K	200K
8:30 PM	US	Unemployment Rate DEC		4.20%	4.20%	4.30%
8:30 PM	US	Average Hourly Earnings MoM DEC		0.40%	0.30%	0.30%
8:30 PM	US	Average Hourly Earnings YoY		4.00%	4%	4.00%
8:30 PM	US	Participation Rate DEC		62.50%		62.80%
10:00 PM	US	Michigan Consumer Sentiment Prel JAN		74	74.5	75
	CN	New Yuan Loans DEC		CNY580B		CNY690.0B

CORPORATE ACTION



Thursday, January 9, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

08 Jan	UMA (INDX)
08 Jan	UMA (CUAN)
07 Jan	UMA (KARW)
06 Jan	UMA (NAYZ)
06 Jan	UMA (MMIX)
24 Des	UMA (IOTF)
20 Des	UMA (MIKA)
19 Des	UMA (IPAC)
19 Des	UMA (MARK)
18 Des	UMA (NINE)

SUSPEND / UNSUSPEND

08 Jan	Pembukaan Kembali (NINE)
07 Jan	Penghentian Sementara (NINE)
06 Jan	Pembukaan Kembali (CLAY)
03 Jan	Pembukaan Kembali (KJEN)
30 Des	Pembukaan Kembali (GPSO)
27 Des	Pembukaan Kembali (JSPT)
27 Des	Penghentian Sementara (KJEN)
27 Des	Pembukaan Kembali (DWGL)
27 Des	Pembukaan Kembali (AYLS)
24 Des	Penghentian Sementara (AYLS)

*Data pengumuman diambil terakhir pada hari :
Kamis, 09 January 2025 pukul 08:33:50

AKSI KORPORASI

06 JANUARY 2025!

- Cash Dividend [Ex]: ACRO, ACRO
- Cash Dividend [Cum]: TOWR
- Right Issue [Cum]: CCSI
- Stock Split [Recording]: PTRO
- IPO [Offering End]: YOII, KSIX, RATU
- IPO [Allotment]: YOII, KSIX, RATU
- RUPS [Jam 14:00:00]: TCPI

07 JANUARY 2025!

- Cash Dividend [Recording]: ACRO, ACRO
- Cash Dividend [Ex]: TOWR
- Right Issue [Ex]: CCSI
- Stock Split [Distribution]: PTRO
- Waran Bonus [Maturity]: CGAS-W
- IPO [Offering End]: HGII, OBAT, BRRC
- IPO [Allotment]: HGII, OBAT, BRRC
- RUPS [Jam 10:00:00]: LIFE

08 JANUARY 2025!

- Cash Dividend [Distribution]: BYAN
- Cash Dividend [Recording]: TOWR
- Right Issue [Recording]: CCSI
- Waran Bonus [Maturity]: CBRE-W
- IPO [Listing]: YOII, KSIX, RATU
- RUPS [Jam 09:00:00]: FAPA

09 JANUARY 2025!

- Cash Dividend [Cum]: BSSR, KUAS, GTSI
- Waran Bonus [Maturity]: SMLE-W
- IPO [Listing]: HGII, OBAT, BRRC
- IPO [Offering End]: DGWG, CBDK
- IPO [Allotment]: DGWG, CBDK
- RUPS [Jam 10:00:00]: CSIS, CASH, BIPP

10 JANUARY 2025!

- Cash Dividend [Distribution]: IPCM
- Cash Dividend [Ex]: BSSR, KUAS, GTSI
- Right Issue [Distribution]: CCSI
- RUPS [Jam 10:30:00]: SMAR

DISCLAIMER



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